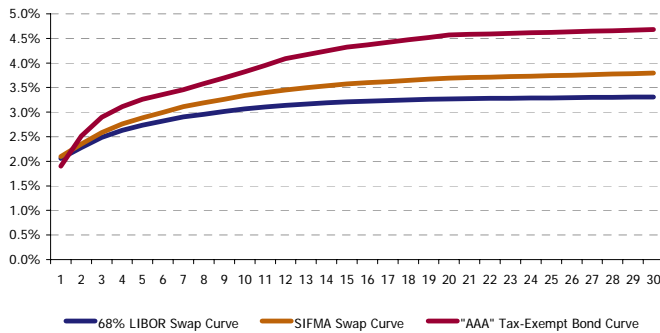


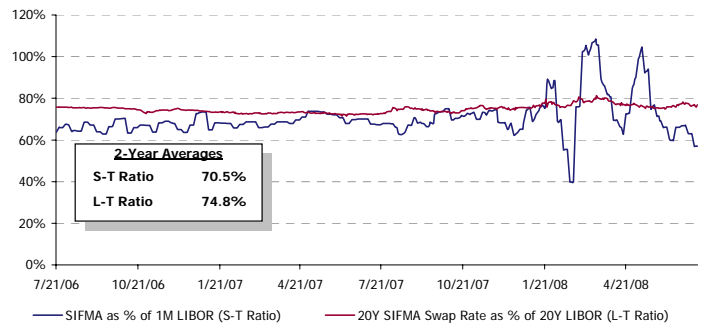
Key Interest Rates<sup>1</sup>

Years	US Treasuries	LIBOR Swap Rates	68% of LIBOR Swap Rates	SIFMA Swap Rates	"AAA" Tax-Exempt	"AA" Tax-Exempt Healthcare	"BBB" Tax-Exempt Healthcare	
1	2.20%	3.03%	2.06%	2.10%	1.90%	2.10%	2.61%	Fed Funds Rate 2.00%
2	2.44%	3.35%	2.28%	2.35%	2.51%	2.98%	3.67%	SIFMA as of 7/9/08 Reset 1.36%
3	2.72%	3.66%	2.49%	2.59%	2.90%	3.44%	4.21%	One-Month LIBOR 2.46%
4	2.91%	3.87%	2.63%	2.76%	3.11%	3.63%	4.38%	SIFMA-to-LIBOR Ratio 55.4%
5	3.10%	4.02%	2.73%	2.88%	3.26%	3.77%	4.47%	
6	3.25%	4.14%	2.82%	3.00%	3.36%	3.93%	4.63%	
7	3.40%	4.27%	2.90%	3.11%	3.46%	4.08%	4.78%	
8	3.54%	4.35%	2.96%	3.19%	3.58%	4.22%	4.91%	
9	3.69%	4.43%	3.01%	3.26%	3.70%	4.36%	5.05%	
10	3.83%	4.51%	3.07%	3.34%	3.82%	4.50%	5.18%	
12	3.96%	4.62%	3.14%	3.45%	4.09%	4.71%	5.40%	
15	4.28%	4.72%	3.21%	3.57%	4.32%	4.80%	5.60%	
20	4.47%	4.81%	3.27%	3.69%	4.57%	5.05%	5.76%	
30	4.42%	4.87%	3.31%	3.79%	4.68%	5.13%	5.85%	

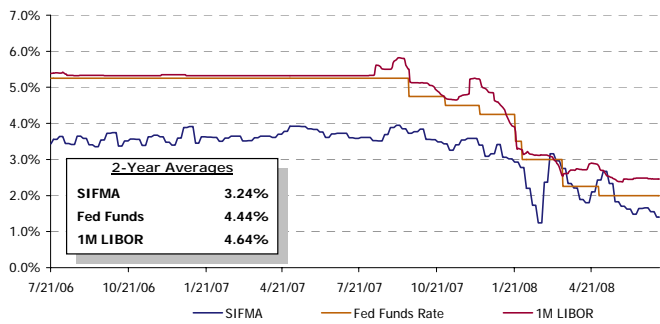
Today's Bond and Swap Yield Curves<sup>1</sup>



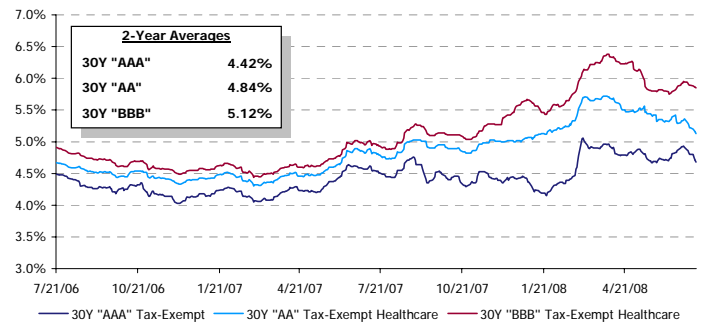
SIFMA to LIBOR Relationship<sup>1</sup>



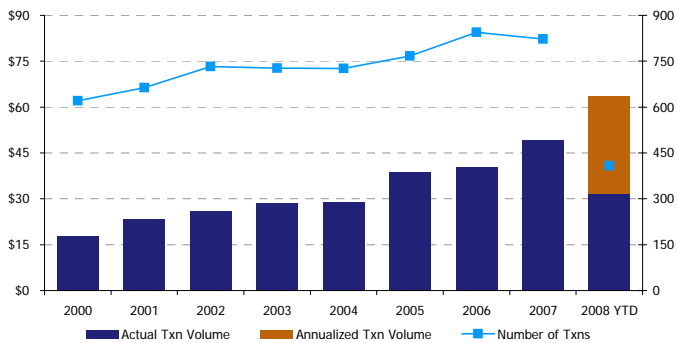
2-Year Rate Trends - Short-Term Rates<sup>1</sup>



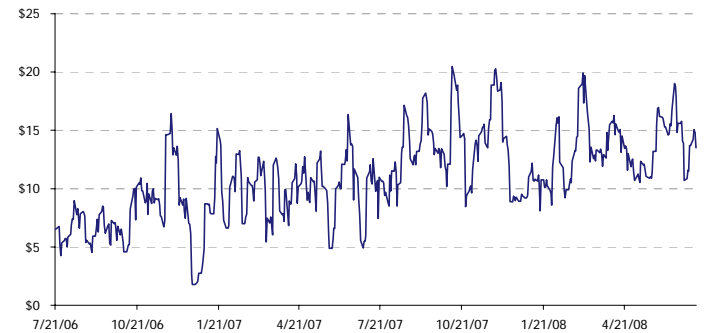
2-Year Rate Trends - Illustrative Long-Term Rates<sup>1</sup>



Tax-Exempt Healthcare Transaction Volume (US\$ in billions)<sup>2,3</sup>



30-Day Visible Supply of Bonds to be Offered (US\$ in billions)<sup>2</sup>



1) Source: Bloomberg  
 2) Source: The Bond Buyer  
 3) Based on reported transactions through June 2008

